

## Fact sheet – About HealthforAnimals

### Who is HealthforAnimals?

**HealthforAnimals is the global representative body of companies engaged in research, development, manufacturing and commercialisation of veterinary medicines, vaccines and other animal health products in both developed and developing countries across the five continents.**

HealthforAnimals represents both **animal health companies** (10) and **national/regional animal health associations** (29). These associations comprise both local small and medium-sized enterprises and international companies. Overall, these companies represent approximately **80%** of the global market for animal health products.

HealthforAnimals is an international non-profit organisation registered under Belgian law based in Brussels, Belgium.

### Why does HealthforAnimals exist?

- **To foster a greater understanding** of animal health;
- **To promote a predictable, science-based regulatory environment** that facilitates the supply of innovative, quality products into a competitive market place. These products contribute to the supply of safe, healthy food, and to high standards of health and welfare for animals and people.

### What does HealthforAnimals do?

- **Act as a unified global industry voice** in dialogue with major international bodies (OIE<sup>1</sup>, FAO<sup>2</sup>, WHO<sup>3</sup>, Codex, WTO<sup>4</sup>, etc.), governments, animal health stakeholders, food industry partners and consumers.
- **Encourage and assist** the development of **predictable science-based regulatory processes and standards** where authorisation and approval to market medicines is firmly rooted in a thorough risk-benefit analysis.
- **Promote international harmonisation** of testing requirements for animal health products to facilitate the availability and delivery of new and innovative products worldwide.
- **Act as a source of information on the benefits of animal health products** for animal health and welfare, food and safety and public health.
- **Actively promote the value of research-based medicines** developed to the highest standards and authorised according to the regulatory criteria of quality, safety and efficacy.
- **Ensure the availability of all classes** of veterinary medicines to the benefit of animal health and welfare, and **promote their responsible use**.
- **Provide expertise on emerging diseases** and fulfil its role as part of the solution to control these diseases in animal.

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<sup>1</sup> World Organisation for Animal Health

<sup>2</sup> UN Food and Agriculture Organisation

<sup>3</sup> World Health Organisation

<sup>4</sup> World Trade Organisation

## Who are HealthforAnimals' members? Animal health companies



## Member associations Europe

IFAH-Europe



Belgium  
Pharma.be



Denmark  
VIF



France  
SIMV



Germany  
BfT



Ireland  
APHA



Italy  
AISA



The Netherlands  
FIDIN



Portugal  
APIFARMA



Spain  
VETERINDUSTRIA



Sweden  
LIF



Switzerland  
Scienceindustries  
scienceINDUSTRIES  
SWITZERLAND

United Kingdom  
NOAH



## Africa

South Africa  
SAAHA



## North America

Canada  
CAHI



Mexico  
INFARVET



United States  
AHI



## South America

Argentina  
CAPROVE



Brazil  
SINDAN



Chile  
ALAVET

Paraguay  
CEVEPA



## Asia/Pacific

Australia  
AMA



Indonesia  
ASOHI



India  
INFRAH



Japan  
JVPA



Korea  
KAHPA



New Zealand  
AGCARM



South-East Asia  
AAHA



Thailand  
AHPA



## HealthforAnimals' Executive Director



Carel du Marchie  
Sarvaas  
Executive Director

The Executive Director, **Carel du Marchie Sarvaas**, leads the HealthforAnimals team, based in Brussels, Belgium since March 2014.

He previously worked as Director of Agricultural Biotechnology at EuropaBio, the European Association for Bioindustries, for some 4 years. Carel has also worked at international consultancies and think tanks in Brussels and Washington DC, most often serving clients with science-based policy and communications challenges.

Carel is experienced in the interplay between regulatory, political and communications issues as they relate to science, innovation and policy. A Dutch national, he is married and has four children. He has lived in South Africa, Canada, Brussels, and Paris and holds degrees from the University of Leiden and Johns Hopkins University.

## Key figures

### Animal health market

- The **total value** of the world market of animal health products in 2014 was **23.9 billion US dollars**. By **product groups**, pharmaceuticals represented 62%, biologicals 26% and medicinal feed additives 12%.
  - **By animal groups**, products for food-producing animals constituted 59%, and the remaining 41% went to companion animals/other.
  - **By regions**, the Americas were the biggest market (47%), followed by Europe (31%) and others (23%)
- (Source: Vetnosis Ltd., 2015)

### World animal population

#### Food-producing animals:

- **Cattle:** 1.6 billion
- **Sheep/goats:** 2.1 billion
- **Pigs:** 1 billion
- **Poultry:**
  - 63 billion poultry (meat birds) slaughtered
  - 6.9 billion laying hens

(Source: FAO inventory data (2013))

#### Pets:

- **Dogs:** 223 million (excludes strays)
  - **Cats:** 220 million (excludes strays)
- (Source: Vetnosis Ltd. (2010 data))



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